**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC067”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 21 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC067

**Nominal Issued** R 226,000,000.00

**Issue Price** 100%

**Coupon** 6.95% (3 Month JIBAR as at 21 August 2015 of 6.30% plus 65 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 February 2016

**Books Close** 16 November, 16 February

**Interest Payment Date(s)** 22 November, 22 February

**Last Day to Register** By 17:00 on15 November, 15 February

**Issue Date** 21 August 2015

**Date Convention** Following

**Interest Commencement Date** 21 August 2015

**First Interest Payment Date** 22 November 2015

**ISIN No.** ZAG000129065

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC067%20Pricing%20Supplement%2020150821.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC067%20Pricing%20Supplement%2020150821.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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